

# PTA Annual Report (2013)

## 1. PTA Market Review & Price Trend in China in 2013

### 1.1 PTA Market Review in 2013

## 2. Factors Influencing PTA Price in China

### 2.1 Influence from Paraxylene

#### 2.1.1 Paraxylene Capacity Worldwide

#### 2.1.2 Paraxylene Capacity in China

#### 2.1.3 Paraxylene Import & Export in China

#### 2.1.4 Paraxylene Supply

#### 2.1.5 Paraxylene Demand

### 2.2 Influence from Supply

#### 2.2.1 PTA Capacity Distribution Worldwide

#### 2.2.2 Major PTA Producers in the World

#### 2.2.3 PTA Production & Supply Balance in China in 2013

#### 2.2.4 PTA Projects in Construction and in Proposal in China

### 2.3 Influence from Import & Export

#### 2.3.1 PTA Import Data in China

#### 2.3.2 PTA Export Data in China

#### 2.3.3 China PTA Import & Export Outlook

### 2.4 Influence from Demand

#### 2.4.1 Influence on PTA Market from Changes in Polyester Sector

##### A. BGPET Chip

##### B. Polyester Filament Yarn (PFY)

##### C. Polyester Staple Fiber (PSF)

### 2.5 PTA Futures Market

### 2.6 Macroeconomic Environment in China

#### 2.6.1 Economic situation and policies in China

#### 2.6.2 Import and export situation of textile industry in China

#### 2.6.3 China's policy and economic outlook in 2014

## 3. Industry Performance

### 3.1 Unit Consumption of Main Feedstock

### 3.2 Profit Margins of PTA Producers in 2013

## 4. PTA Fundamental Outlook in China in 2014

### 4.1 PTA Supply Outlook in China

### 4.2 PTA Demand Outlook in China

**Attachments****1. Price**

Appendix 1 RMB-based and USD-based monthly average trading value for mainstream PX and PTA in 2013

Appendix 2 Contract Nominations and Settlements of Major Suppliers in 2013

**2. Producers**

Appendix 3 New PTA Capacities Started up in 2013

Appendix 4 Capacities of Chinese PX Producers in 2013

Appendix 5 Capacities of Chinese PTA Producers in 2013

Appendix 6 PX Capacity Expansion in Asia in 2014

Appendix 7 Asian New PTA Capacities to Start up in 2013

**3. Import & Export**

Appendix 8 Monthly PX & PTA Import Data in 2013

Appendix 9 Monthly PX & PTA Export Data in 2013

**If you want to buy the annual reports, please contact:**

Justin Shen

International Dept.

China Chemical & Fiber Economic Information Network (CCFEI)

E-mail: [justin@cnfiber.com](mailto:justin@cnfiber.com), [justin\\_shen@163.com](mailto:justin_shen@163.com)

MSN: [justin\\_ecust@hotmail.com](mailto:justin_ecust@hotmail.com)

Tel: 86-21-31276868 (Ext) 243

Dir: 86-21-31276331

Fax: 86-21-31276851

Website: [www.ccfeci.net](http://www.ccfeci.net)